



Expo Engineering and Projects Ltd.

(Formerly known as Expo Gas Containers Ltd.)

Expo house, 150 Sheriff Devji Street,
Mumbai 400 003, India

Tel.: +91 22 6131 9600

Website: www.expoekl.com

CIN NO.: L40200MH1982PLC027837

Annexure I

1. Details of Directors and Promoters of all the companies involved in the scheme.
- 20.1
2. Undertaking that the transferee entity will not issue/reissue shares not covered under the draft scheme.
- 20.2
3. Undertaking that as on date of application there are no outstanding warrants/instruments/ agreements which give right to any person to take the equity shares in the transferee entity at any future date.
- As on date of application there are 31,45,715 outstanding convertible warrants which give right to any person to take the equity shares in the transferee entity at any future date.
4. Pre and post Scheme shareholding pattern in below format for all companies involved in the scheme (kindly add columns if more than two).
- 20.4



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Brief details of the Promoters of Expo Engineering and Projects Limited ("the Transferor Company") as on June 30, 2026

Sr. No.	Name	PAN
1.	Sajeda Hasanain Mewawala	AMFPM7784G
2.	Shahida Shaukatali Mewawala	AFSPM8222K
3.	Hasanain Shaukatali Mewawala	ALVPM7448J
4.	Bianca Investments Private Limited	AACCB0269P
5.	Arabesque Investments Private Limited	AADCA9880E
6.	Jawad Trading Company LLP	AAPFJ0118F
7.	Shabeena Murtuza Mewawala	BEWPM6363P
8.	Murtuza Shaukatali Mewawala	AAFPM7594Q

Brief details of the Board of Directors of Expo Engineering and Projects Limited ("the Transferor Company") as on June 30, 2026

Sr. No.	Name	DIN	PAN
1.	HASANAIN SHAUKATALI MEWAWALA	00125472	ALVPM7448J
2.	MURTUZA SHAUKATALI MEWAWALA	00125534	AAFPM7594Q
3.	VENKATESWARAN MANICKAM CHITTOOR	02532306	AAAPV9351M
4.	SAYADA MUKADAM	09602925	BAKPM1669N
5.	SAJJADHUSSEIN MOHAMMEDHUSSEIN NATHANI	00195888	ACKPN1503D
6.	FATEMA SOHEL NAYANI	10733228	BLCPN0268H

Yours faithfully,

For Expo Engineering and Projects Limited
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Hasanain Shaukatali Mewawala

Managing Director

DIN: 00125472

Date: 15.07.2026



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Expo Project Engineering Services Pvt. Ltd.

Expo House, 150, Sheriff Devji Street, Mumbai - 400 003, India,

Tel.: 91-22-61319600 / 646 / 648 / 608

E-mail: exproj@vsnl.net Website: www.expoprojects.co.in

CIN NO: U74210MH1996PTC103268

Brief details of the Promoters of Expo Project Engineering Services Private Limited ("the Transferee Company") as on June 30, 2026

Sr. No.	Name	PAN
1.	Murtuza S. Mewawala	AAFPM7594Q
2.	Hasanain S.Mewawala	ALVPM7448J
3.	Shahida S. Mewawala	AFSPM8222K
4.	Sajeda H. Mewawala	AMFPM7784G

Brief details of the Board of Directors of Expo Project Engineering Services Private Limited ("the Transferee Company") as on June 30, 2026

Sr. No.	Name	DIN	PAN
1	HASANAIN SHAUKATALI MEWAWALA	00125472	ALVPM7448J
2	MURTUZA SHAUKATALI MEWAWALA	00125534	AAFPM7594Q
3	SAJJADHUSSEIN MOHAMMEDHUSSEIN NATHANI	00195888	ACKPN1503D
4	TRIBHUWAN NATH TRIPATHI	05336984	ACSPP7875L

Yours faithfully,

For Expo Project Engineering Services Private Limited

Sajjadhussein Mohammedhussein Nathani

Director

DIN: 00195888

Date: 18.07.2026

Place: Mumbai





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To,
Head- Listing,
BSE Limited
 P J Towers, Dalal Street,
 Mumbai, Maharashtra,
 India – 400001

Dear Sir,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed scheme of Merger by absorption of Expo Project Engineering Services Private Limited ("EP" or "Transferor Company") by Expo Engineering and Projects Limited ("EEAPL" / "Transferee Company" or "the Company") as per Section 230-232 of the Companies Act, 2013

Dear Sir,

I, Hasanain Shaukatli Mewawala, Managing Director (DIN:00125472) of Expo Engineering and Projects Limited ("the Company") hereby undertake that :

"Expo Engineering and Projects Limited, the Transferee Company will not issue/ reissue shares not covered under the Draft Composite Scheme of Merger of Expo Project Engineering Services Private Limited ("the Transferor Company"/ "EP") with Expo Engineering and Projects Limited ("the Transferee Company"/ "EEAPL") as per Section 230-232 of the Companies Act, 2013."

Yours faithfully,

For Expo Engineering and Projects Limited
 (Formerly known as Expo Gas Containers Limited)

Hasanain Shaukatli Mewawala
Managing Director
DIN: 00125472
Date: 18.07.2026
Place: Mumbai



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Pre and post Amalgamation / Arrangement shareholding pattern Expo Project Engineering Services Private Limited ("The Transferor Company") and Expo Engineering and Projects Limited ("The Transferee Company") as on June 30, 2026.

Sr	Description	Name of Shareholder	Expo Project Engineering Services Private Limited (Transferor Company)		Expo Engineering and Projects Limited (Transferee Company)			
			Pre-arrangement		Pre-arrangement		Post-arrangement	
(A)	Shareholding of Promoter and Promoter Group		No. of shares	%	No. of shares	%	No. of shares	%
1	Indian							
(a)	Individuals/ Hindu Undivided Family	Murtuza S. Mewawala	30500	30.50%	0	0.00%	0	0%
		Hasanain S. Mewawala	59500	59.50%	2112334	9.27%	3421334	14%
		Sajeda H. Mewawala	10000	10.00%	337500	1.48%	557500	2%
		Shahida Shaikatali Mewawala	0	0.00%	2306970	10.12%	2306970	9%
(b)	Central Government/ State Government(s)		0	0.00%	0	0.00%	0	0%
(c)	Bodies Corporate		0	0.00%	0	0.00%	0	0%
(d)	Financial Institutions/ Banks		0	0.00%	0	0.00%	0	0%
(e)	Any Others		0	0.00%	5305000	23.27%	5305000	21%
	Sub Total(A)(1)		100000	100%	10061804	44.14%	11590804	46.37%



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2	Foreign							
(a)	Individuals (Non-Residents)	Shabeena Murtuza Mewawala	0	0.00%	337500	1.48%	337500	1%
	Individuals/	Murtuza Shaukatali Mewawala	0	0.00%	2582621	11.33%	3253621	13%
	Foreign Individuals)		0	0.00%	0	0.00%	0	0%
(b)	Bodies Corporate		0	0.00%	0	0.00%	0	0%
(c)	Institutions		0	0.00%	0	0.00%	0	0%
(d)	Any Others		0	0.00%	0	0.00%	0	0%
	Sub Total(A)(2)		0	0.00%	2920121	12.81%	3591121	14%
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		100000	100.00%	12981925	56.95%	15181925	60.74%
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI		0	0.00%	400	0.00%	400	0%
(b)	Financial Institutions / Banks		0	0.00%	0	0.00%	0	0%
(c)	Central Government / State Government (s)		0	0.00%	0	0.00%	0	0%
(d)	Venture Capital Funds		0	0.00%	0	0.00%	0	0%
(e)	Insurance Companies		0	0.00%		0.00%	0	0%
(f)	Foreign Institutional Investors		0	0.00%	1100714	4.83%	1100714	4%
(g)	Foreign Venture Capital Investors		0	0.00%	0	0.00%		0%
(h)	Any Other		0	0.00%	1246751	5.47%	1246751	5%



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AA49:160	Sub-Total (B)(1)		0	0.00%	2347865	10.30%	2347865	9%
2	Non-institutions							
(a)	Bodies Corporate		0	0.00%	1061604	4.66%	1061604	4%
(b)	Individuals		0	0.00%	167254	0.73%	167254	1%
I	Individuals - i. Individual shareholders holding nominal share capital up to Rs 2 lakh		0	0.00%	3617834	15.87%	3617834	14%
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakh.		0	0.00%	2522723	11.07%	2522723	10%
(c)	Any Other			0.00%	97195	0.43%	97195	0%
	Sub-Total (B)(2)		0	0.00%	7466610	32.75%	7466610	30%
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)		0.00	0.00	9814475	43.05%	9814475	39.26%
	TOTAL (A)+(B)		100000	100.00%	22796400	100.00%	24996400	100%
(C)	Shares held by Custodians and against which DRs have been issued		0	0.00%	0	0.00%	0	0%
	GRAND TOTAL (A)+(B)+(C)		100000	100.00%	22796400	100.00%	24996400	100%



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